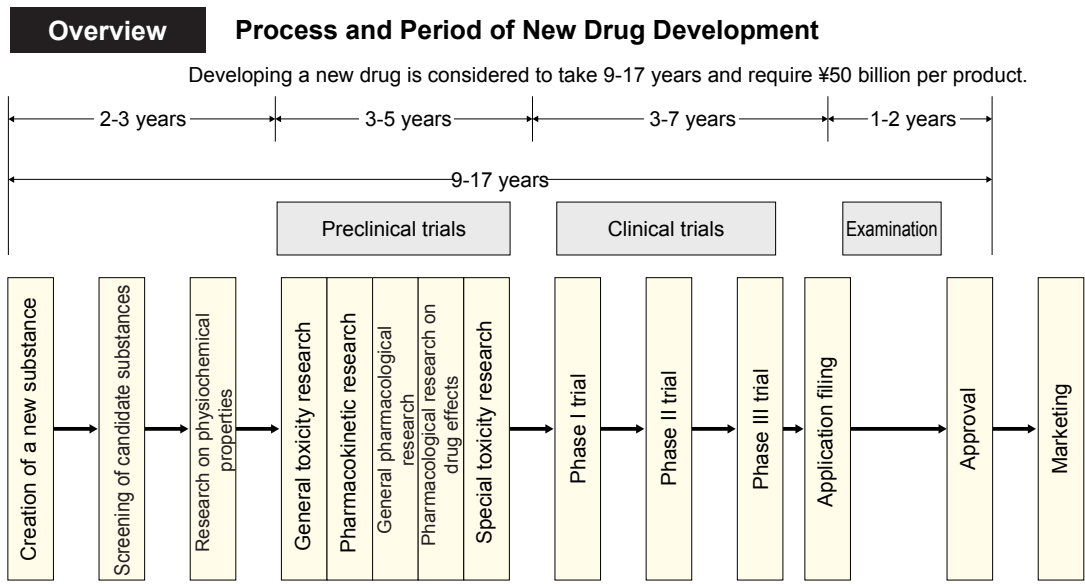
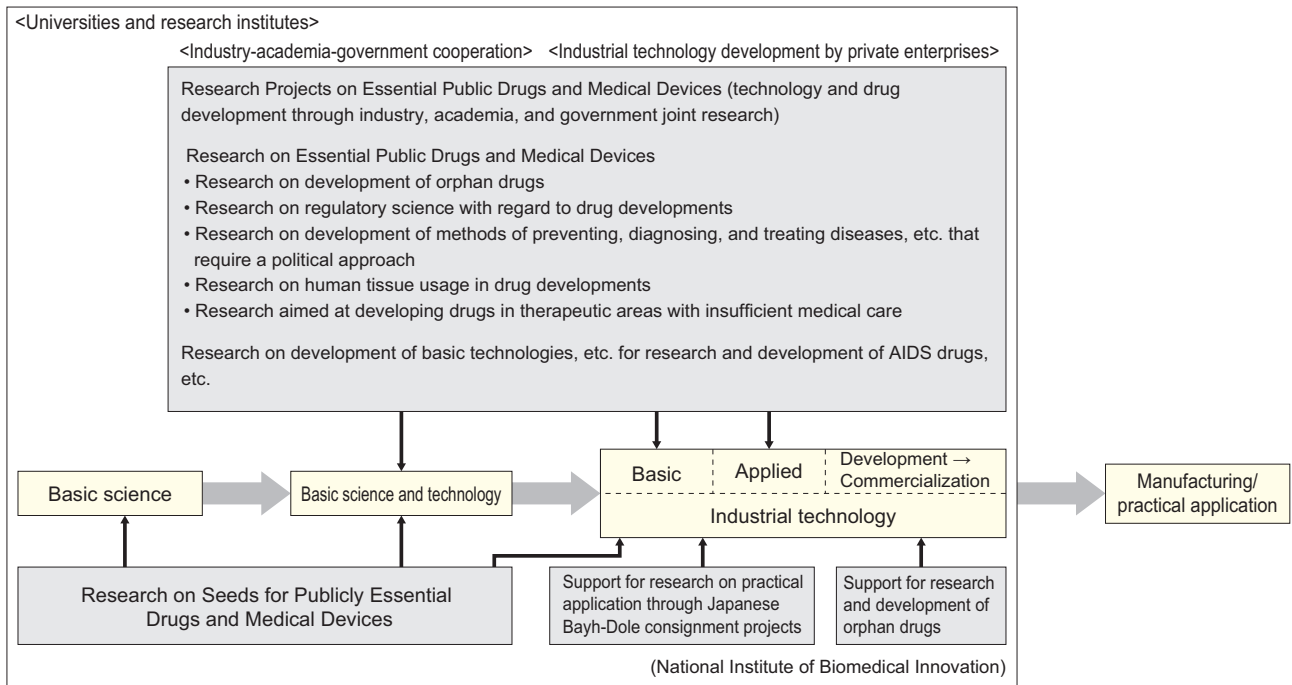


# Research/Development of Drugs and Pharmaceutical Industry



## Schematic Chart on Research/Development of Drugs



## Detailed Data Breakdown of Pharmaceutical Manufacturers, etc. by Scale

| Category                          | Number of enterprises |               | Drug sales (¥100 million) |               | Prescription drug sales (included) (¥100 million) |               |
|-----------------------------------|-----------------------|---------------|---------------------------|---------------|---|---------------|
|                                   |                       | Percentage    |                           | Percentage    |   | Percentage    |
| Capital of less than ¥100 million | 199                   | 51.2%         | 3,346                     | 3.0%          | 1,859   | 2.5%          |
| ¥100 million - 5 billion          | 126                   | 32.4%         | 22,721                    | 20.6%         | 17,177  | 23.3%         |
| ¥5 billion or more                | 64                    | 16.4%         | 84,395                    | 76.4%         | 54,696  | 74.2%         |
| <b>Total</b>                      | <b>389</b>            | <b>100.0%</b> | <b>110,462</b>            | <b>100.0%</b> | <b>73,732</b>                                     | <b>100.0%</b> |

Source: "Survey of the Prescription Pharmaceuticals Industry of Japan (2007)", Health Policy Bureau, MHLW  
 (Note) Survey targets for FY2006 were enterprises marketing drugs with approval of marketing authorization under the Pharmaceutical Affairs Act as of March 31, 2007 that were members of categorized organizations (14 organizations) of the Federation of pharmaceutical Manufacturers' Association of Japan.