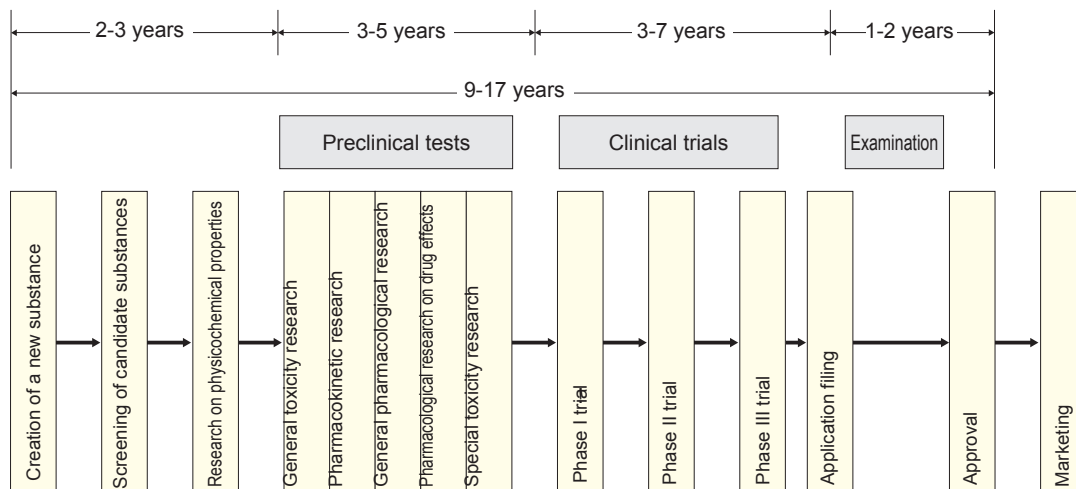
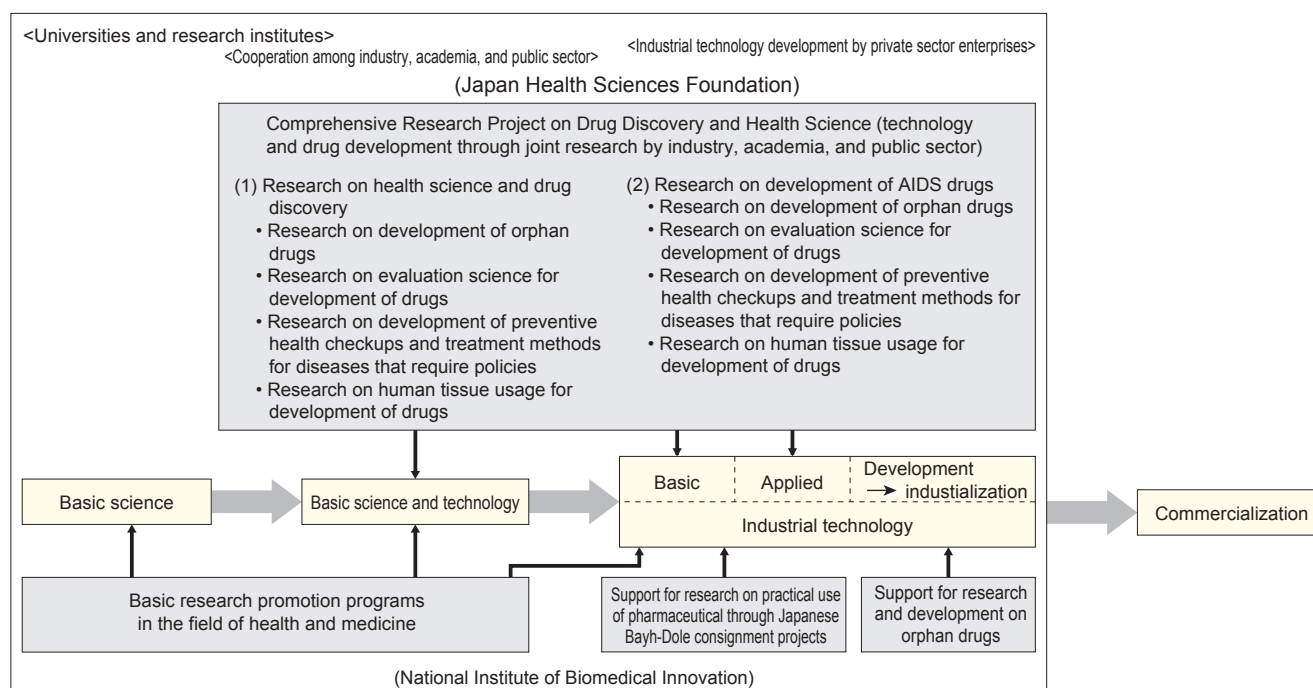


Overview Process and Period of New Drug Development

It is considered that 9-17 years and ¥50 billion are required to develop a new drug.



Schematic Chart on Research and Development of Drugs



Detailed Data Breakdown of Pharmaceutical Manufacturers by Size

Classification	Number of enterprises		Drug sales (¥100 million)		Prescription drug sales (included in the left column) (¥100 million)	
		Share		Share		Share
Less than ¥100 million in capital	199	51.2%	3,346	3.0%	1,859	2.5%
¥100 million - 5 billion	126	32.4%	22,721	20.6%	17,177	23.3%
¥5 billion or more	64	16.4%	84,395	76.4%	54,696	74.2%
Total	389	100.0%	110,462	100.0%	73,732	100.0%

Source: "Survey of the Prescription Pharmaceuticals Industry of Japan (2005)", Health Policy Bureau, MHLW

Notes: FY 2006 Survey targets were for companies subscribed in categorized organizations (14 organizations) in the Federation of Pharmaceutical Manufacturers' Association of Japan, which market drugs with approval of marketing authorization under Pharmaceutical Affairs Act, as of March 31, 2007.