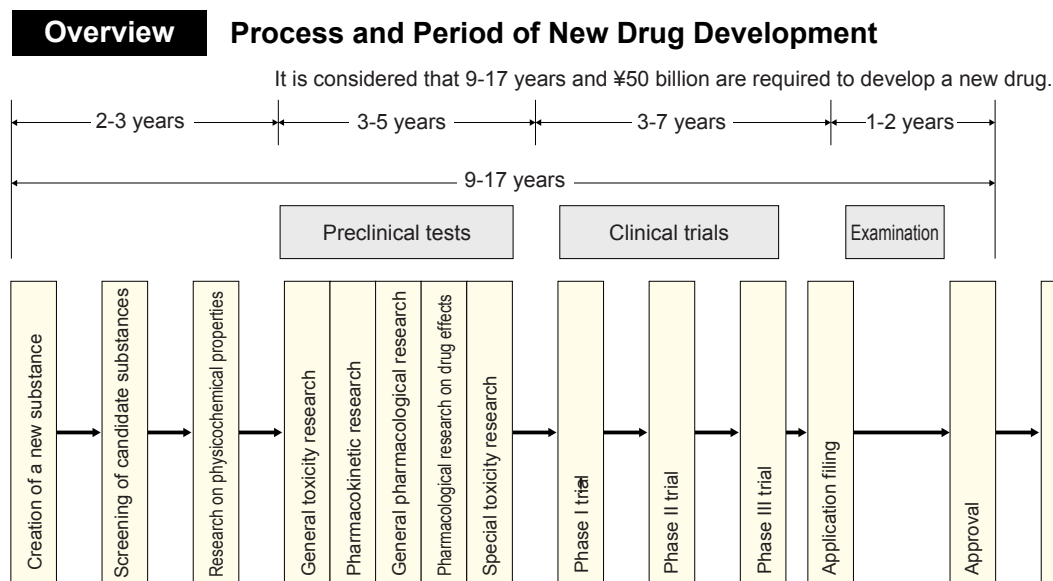
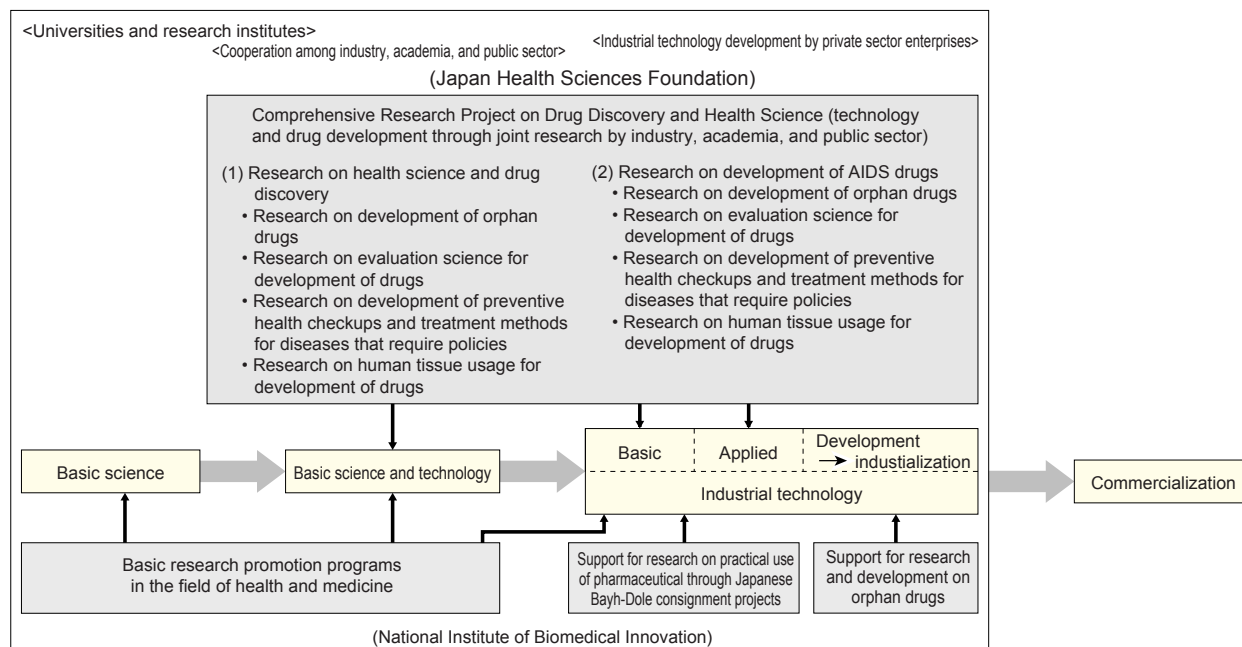


Research and Development on Drugs and Pharmaceutical Industry



Schematic Chart on Research and Development of Drugs



Detailed Data Breakdown of Pharmaceutical Manufacturers by Size

Classification	Number of enterprises		Drug sales (¥100 million)		Prescription drug sales (included in the left column) (¥100 million)	
		Share		Share		Share
Less than ¥100 million in capital	834	67.7%	4,078	4.9%	2,654	3.6%
¥100 million - 5 billion	295	24.0%	6,588	8.0%	4,501	6.1%
¥5 billion or more	102	8.3%	71,768	87.1%	66,678	90.3%
Total	1,231	100.0%	82,434	100.0%	73,834	100.0%

Source: "Survey of the Prescription Pharmaceuticals Industry of Japan (2005)", Health Policy Bureau, MHLW