Survey of Medical Care Activities in Public Health Insurance 2010

Outline of Results

[Key Survey Results]

1. Inpatient medical care

- 45,781.9 points per case (5.0% on-year increase)
- 2,755.2 points per day (6.7% on-year increase) [Table 1, Figure 1]

2. Outpatient medical care

- 1,293.8 points per case (3.6% on-year increase)
- 756.8 points per day (3.7% on-year increase) [Table 2, Figure 2]

3. Dental care

- 1,296.1 points per case (0.2% on-year increase)
- 622.4 points per day (1.1% on-year increase) [Table 3, Figure 3]

4. Pharmacy dispensing

- 1,013.5 points per case (1.8% on-year decrease)
- 768.8 points per reception (0.4% on-year decrease)

[Table 4, Figure 4]

5. Proportion of generic drugs to all drugs in terms of the number of types

- 23.5% for total prescriptions (2.8 point on-year increase)
- 20.9% for inpatient prescriptions (1.6 point on-year increase)
- 28.2% for in-hospital prescriptions (medication in outpatient) (2.2 point on-year increase)
- 21.6% for out-hospital prescriptions (pharmacy dispensing) (3.3 point on-year increase) [Table 5]

○ References

Outline of Survey: Please click <u>here</u> for Outline of Survey. Details: Please click <u>here</u> for the details (Japanese only).

O Inpatients and Outpatients medical care

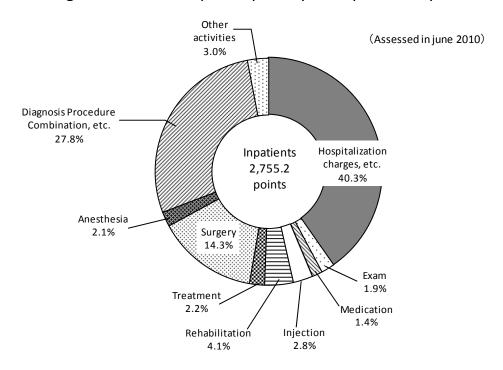
Table 1 Points per case, points per day and days per case for inpatients by medical care activity

(Assessed in June each year)

| | Points per case | | | | | Points per day | | | | | | |
|--|-----------------|----------|----------------|------------------|---|--------------------|---------|---------|----------------|--------------|----|------------------------|
| Medical care activity | | | On-year change | | | ange | | | On-year change | | | |
| | 2010 | 2009 | | ange in oints | | Rate of change (%) | 2010 | 2009 | | ge in nts | cł | ate of nange (%) |
| Total | 45 781.9 | 43 608.5 | | 2 173.4 | | 5.0 | 2 755.2 | 2 582.7 | | 172.5 | | 6.7 |
| First visit or revisit fee | 45.8 | 43.0 | | 2.8 | | 6.6 | 2.8 | 2.5 | | 0.2 | | 8.4 |
| Clinical admin fee, etc. | 338.5 | 332.4 | | 6.0 | | 1.8 | 20.4 | 19.7 | | 0.7 | | 3.5 |
| Home medical care | 58.7 | 72.6 | Δ | 14.0 | Δ | 19.2 | 3.5 | 4.3 | Δ | 0.8 | Δ | 17.9 |
| Exam | 882.8 | 998.1 | Δ | 115.3 | Δ | 11.6 | 53.1 | 59.1 | Δ | 6.0 | Δ | 10.1 |
| Diagnostic imaging | 501.5 | 580.1 | Δ | 78.6 | Δ | 13.6 | 30.2 | 34.4 | Δ | 4.2 | Δ | 12.2 |
| Medication | 660.7 | 789.9 | Δ | 129.2 | Δ | 16.4 | 39.8 | 46.8 | Δ | 7.0 | Δ | 15.0 |
| Injection | 1 294.0 | 1 637.8 | Δ | 343.8 | Δ | 21.0 | 77.9 | 97.0 | Δ | 19.1 | Δ | 19.7 |
| Rehabilitation | 1 869.0 | 1 524.9 | | 344.1 | | 22.6 | 112.5 | 90.3 | | 22.2 | | 24.5 |
| Specialized psychiatric therapy | 228.9 | 215.5 | | 13.4 | | 6.2 | 13.8 | 12.8 | | 1.0 | | 7.9 |
| Treatment | 987.1 | 1 041.3 | Δ | 54.2 | Δ | 5.2 | 59.4 | 61.7 | Δ | 2.3 | Δ | 3.7 |
| Surgery | 6 564.1 | 5 948.0 | | 616.1 | | 10.4 | 395.0 | 352.3 | | 42.8 | | 12.1 |
| Anesthesia | 964.4 | 911.5 | | 52.9 | | 5.8 | 58.0 | 54.0 | | 4.1 | | 7.5 |
| Radiotherapy | 125.1 | 124.8 | | 0.3 | | 0.2 | 7.5 | 7.4 | | 0.1 | | 1.8 |
| Pathological diagnosis | 81.1 | 78.4 | | 2.8 | | 3.6 | 4.9 | 4.6 | | 0.2 | | 5.2 |
| Hospitalization charges, etc. | 18 450.4 | 19 599.3 | Δ | 1 148.8 | Δ | 5.9 | 1 110.4 | 1 160.8 | Δ | 50.4 | Δ | 4.3 |
| Diagnosis Procedure Combination, etc. | 12 729.8 | 9 710.9 | | 3 018.8 | | 31.1 | 766.1 | 575.1 | | 191.0 | | 33.2 |
| (Number of days per case) | (16.62) | (16.88) | | | | | | | | | | |
| Food care during admission, etc. (yen) | 28 914 | 29 352 | Δ | 438 | Δ | 1.5 | 1 740 | 1 738 | | 2 | | 0.1 |

Note: "Total" does not include "Food care during admission, etc.".

Figure 1 Percentage distribution of points per day for inpatients by medical care activity



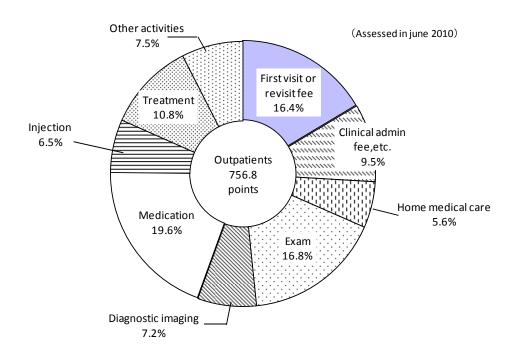
Note: "Other activities" include "First visit or revisit fee", "Clinical admin fee,etc.", "Home medical care", "Diagnostic imaging", "Specialized psychiatric therapy", "Radiotherapy", and "Pathological diagnosis".

Table 2 Points per case, points per day and days per case for outpatients by medical care activity

(Assessed in June each year) Points per case Points per day On-year change On-year change Medical care activity Rate of Rate of 2010 2010 2009 2009 Change in Change in change change points points (%) (%) 3.7 1 293.8 1 249.0 756.8 729.9 Total 44.9 3.6 26.9 First visit or revisit fee 212.4 205.2 7.2 3.5 124.2 119.9 4.3 3.6 5.0 72.1 69.2 3.0 4.3 Clinical admin fee, etc. 123.3 118.4 4.2 Home medical care 72.8 69.7 3.1 4.4 42.6 40.8 1.8 4.5 217.2 209.8 7.4 3.5 127.1 122.6 4.5 3.6 2.4 Diagnostic imaging 92.8 88.7 4.0 4.6 54.3 51.9 4.6 Medication 254.1 268.5 A 14.4 5.3 148.7 156.9 8.3 5.3 83.8 74.9 49.0 43.8 5.3 Injection 9.0 12.0 12.1 Rehabilitation 13.0 11.7 1.3 11.1 7.6 6.8 8.0 11.2 Specialized psychiatric therapy 31.6 26.3 5.3 20.2 18.5 15.4 3.1 20.3 Treatment 140.2 130.2 10.0 7.7 82.0 76.1 5.9 7.8 Surgery 29.2 28.2 1.0 3.5 17.1 16.5 0.6 3.6 Anesthesia 7.9 5.8 2.1 36.4 4.6 3.4 1.2 36.5 Radiotherapy 3.1 2.5 3.3 81.9 5.6 81.7 1.5 1.8 Pathological diagnosis 9.8 8.3 1.4 16.9 5.7 4.9 8.0 17.0 (Number of days per case) (1.71)(1.71)

Note: "Total" includes "Hospitalization charges, etc. (Basic fees 1 for short-term stay surgery)".

Figure 2 Percentage distribution of points per day for outpatients by medical care activity



Note: "Other activities" include "Rehabilitation", "Specialized psychiatric therapy", "Surgery", "Anesthesia", "Radiotherapy", "Pathological diagnosis", and "Hospitalization charges, etc.".

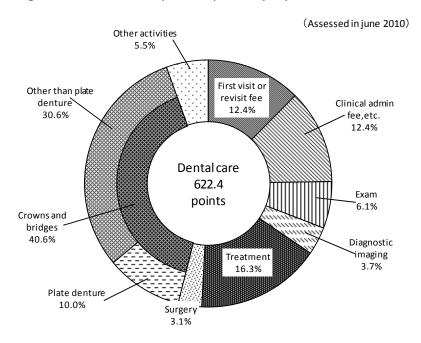
O Dental care

Table 3 Points per case, points per day and days per case by dental care activity

(Assessed in June each year)

| Points per case | | | | | Points per day | | | | | | |
|-------------------------------|---------|----------------|------------------|-----|--------------------|----------------|-------|------------------|--------------------|--|--|
| Dental care activity | | On-year change | | | | On-year change | | | | | |
| | 2010 | 2009 | Change in points | cha | e of inge %) | 2010 | 2009 | Change in points | Rate of change (%) | | |
| Total | 1 296.1 | 1 293.4 | 2.7 | | 0.2 | 622.4 | 615.9 | 6.6 | 1.1 | | |
| First visit or revisit fee | 160.7 | 144.0 | 16.7 | | 11.6 | 77.2 | 68.6 | 8.6 | 12.5 | | |
| Clinical admin fee, etc. | 160.1 | 162.0 | Δ 1.9 | Δ | 1.2 | 76.9 | 77.1 | Δ 0.2 | Δ 0.3 | | |
| Home medical care | 30.8 | 27.3 | 3.5 | | 13.0 | 14.8 | 13.0 | 1.8 | 14.0 | | |
| Exam | 79.3 | 81.1 | Δ 1.8 | Δ | 2.2 | 38.1 | 38.6 | Δ 0.5 | Δ 1.4 | | |
| Diagnostic imaging | 47.3 | 47.1 | 0.2 | | 0.5 | 22.7 | 22.4 | 0.3 | 1.4 | | |
| Medication | 21.6 | 22.2 | Δ 0.5 | Δ | 2.4 | 10.4 | 10.5 | Δ 0.2 | Δ 1.5 | | |
| Injection | 1.0 | 1.1 | Δ 0.0 | Δ | 4.2 | 0.5 | 0.5 | Δ 0.0 | Δ 3.4 | | |
| Rehabilitation | 0.5 | 0.3 | 0.3 | | 104.4 | 0.3 | 0.1 | 0.1 | 106.1 | | |
| Treatment | 211.3 | 205.0 | 6.3 | | 3.1 | 101.5 | 97.6 | 3.9 | 4.0 | | |
| Surgery | 40.0 | 40.5 | Δ 0.5 | Δ | 1.2 | 19.2 | 19.3 | Δ 0.1 | Δ 0.4 | | |
| Anesthesia | 3.3 | 3.4 | Δ 0.2 | Δ | 4.4 | 1.6 | 1.6 | Δ 0.1 | Δ 3.6 | | |
| Radiotherapy | 0.3 | 0.2 | 0.1 | | 37.4 | 0.1 | 0.1 | 0.0 | 38.6 | | |
| Crowns and bridges | 526.5 | 545.1 | Δ 18.6 | Δ | 3.4 | 252.8 | 259.6 | Δ 6.7 | Δ 2.6 | | |
| Orthodontics | 1.6 | 2.2 | Δ 0.6 | Δ | 27.3 | 0.8 | 1.1 | Δ 0.3 | Δ 26.7 | | |
| Pathological diagnosis | 1.0 | 0.8 | 0.2 | | 27.0 | 0.5 | 0.4 | 0.1 | 28.1 | | |
| Hospitalization charges, etc. | 10.7 | 11.2 | Δ 0.5 | Δ | 4.8 | 5.1 | 5.3 | Δ 0.2 | Δ 4.0 | | |
| (Number of days per case) | (2.08) | (2.10) | | | | | | | | | |

Figure 3 Percentage distribution of points per day by dental care activities



Note: "Other activities", include "Home medical care", "medication", "injection", Rehabilitation", "Anesthesia", "Radiotherapy", "Orthodontics", "Pathological diagnosis", and "Hospitalization charges, etc.".

O Pharmacy dispensing

Table 4 Points per case, points per reception and receptions per case by dispensing activity

(Assessed in June each year)

| | | | On-year chage | | | | |
|--|----------------------|---------|------------------|-----------------------|--|--|--|
| Dispensing activity | 2010 | 2009 | Change in points | Rate of change (%) | | | |
| | Points per case | | | | | | |
| Total | 1 013.5 | 1 032.1 | Δ 18.7 | Δ 1.8 | | | |
| Dispensing technical fee | 224.4 | 219.4 | 5.0 | 2.3 | | | |
| Pharmacy admin fee | 50.0 | 47.6 | 2.4 | 5.0 | | | |
| Drug fee | 736.1 | 764.0 | Δ 27.9 | Δ 3.6 | | | |
| Specified insured medical supplies fee | 2.9 | 1.2 | 1.8 | 153.9 | | | |
| | Points per reception | | | | | | |
| Total | 768.8 | 771.6 | Δ 2.8 | Δ 0.4 | | | |
| Dispensing technical fee | 170.2 | 164.0 | 6.2 | 3.8 | | | |
| Pharmacy admin fee | 38.0 | 35.6 | 2.3 | 6.6 | | | |
| Drug fee | 558.4 | 571.2 | Δ 12.7 | △ 2.2 | | | |
| Specified insured medical supplies fee | 2.2 | 0.9 | 1.4 | 157.7 | | | |
| | Receptions per case | | | | | | |
| | 1.32 | 1.34 | | | | | |

Figure 4 Percentage distribution of points per prescription by dispensing activities

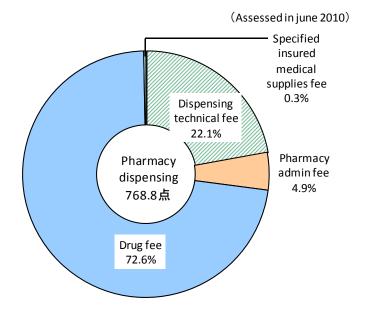


Table 5 Use of generic drugs by inpatients, in-hospital prescriptions and out-hospital prescriptions

(Unit: %) (Assessed in June each year) Medical General care for 2008 2009 2010 Medical Hospital medical latterclinic care stage elderly Total 7.2 7.5 8.8 8.7 9.0 6.2 11.1 Proportion of generic drugs Inpatient 5.6 6.7 7.1 8.1 6.8 11.6 to all drugs in terms of 11.0 In-hospital prescriptions (medication in outpatient) 9.7 10.4 11.4 12.2 5.3 15.9 points 6.2 6.4 7.9 6.4 7.9 7.9 Out-hospital prescriptions (pharmacy dispensing) 9.2 Total 20.5 20.7 23.5 23.4 23.9 18.6 25.6 Proportion of generic drugs 20.5 Inpatient 17.3 19.4 20.9 20.0 21.9 25.0 to all drugs in terms of the 25.0 26.0 28.2 27.6 29.4 number of types In-hospital prescriptions (medication in outpatient) 18.3 31.4 Out-hospital prescriptions (pharmacy dispensing) 18.3 18.4 21.6 21.6 21.7 18.5 23.0

Notes: 1) The section on inpatient and in-hospital prescriptions tabulates data based on Claims arising from "medication" of drugs, whereas Claims calculating "issued-prescription fees", Claims arising from medical treatment covering "medication" and "injection" comprehensively, and Claims relating to DPC/PDPS are excluded.

 $\frac{\text{total number of types of generic drugs per case}}{\text{total number of types of drugs per case}} \times 1 \ 0 \ 0$

²⁾ The section on out-hospital prescriptions tabulates data based on Claims arising from "medication" of drugs.

³⁾ The proportion of generic drugs to all drugs in terms of the number of types =