

ベトナム現地企業 財務分析サマリー

(単位：百万円、1円=197VND換算)

項No	リストNo 企業略名 決算年度	1		2		3		4		5		6		7		8		9		10		11		12		13		14		15	
		A社		B社		C社		D社		E社		F社		G社		H社		I社		J社		K社		L社		M社		N社		O社	
		2015	前同	2015	前同	2015	前同	2015	前同	2015	前同	2015	前同	2015	前同	2015	前同	2015	前同	2015	前同	2015	前同	2015	前同	2015	前同	2015	前同	2015	前同
1	資産	6,924	1.1%	12,535	13.8%	6,655	20.5%	4,647	4.0%	3,714	13.4%	1,249	-10.3%	1,444	0.6%	3,242	43.2%	1,709	-7.3%	1,678	36.1%	1,073	20.6%	3,012	-13.4%	3,741	1.9%	1,403	24.6%	1,650	17.2%
2	流動資産	6,331	-1.0%	10,542	15.8%	6,534	21.7%	4,467	4.1%	3,576	12.5%	1,233	-10.1%	1,170	3.7%	3,193	44.3%	1,246	-10.9%	1,224	28.1%	1,057	20.5%	2,905	-15.2%	2,919	2.6%	1,343	26.7%	1,612	16.3%
3	固定資産	593	30.9%	1,993	4.2%	121	-23.0%	180	0.6%	138	43.3%	16	-18.0%	274	-10.7%	49	-6.1%	463	4.1%	454	63.8%	16	25.6%	107	98.1%	822	-0.4%	60	-9.3%	38	75.4%
4	負債	5,766	-3.9%	7,943	1.2%	5,907	21.7%	4,140	3.7%	3,237	11.8%	1,074	-13.6%	814	-10.1%	1,919	33.1%	1,387	-9.1%	1,251	44.3%	870	36.4%	2,723	-15.7%	3,218	2.2%	1,307	26.3%	1,450	19.3%
5	流動負債	5,758	-1.1%	7,932	1.2%	5,895	21.5%	4,140	3.7%	2,266	-20.8%	1,074	-13.6%	786	-10.4%	1,919	33.1%	1,227	-10.0%	1,199	38.5%	783	46.6%	2,690	-16.5%	3,003	2.2%	1,288	27.9%	1,450	19.3%
6	固定負債	8	-95.7%	11	-9.2%	12	494.1%	0	-	971	2594.6%	0	-	28	-2.7%	0	-	160	-0.9%	52	3924.8%	87	-16.3%	33	481.5%	215	1.7%	19	-30.6%	0	-
7	株主資本	1,158	37.4%	4,591	45.0%	748	11.2%	507	6.6%	477	26.0%	175	17.2%	630	19.0%	1,323	60.9%	323	1.1%	427	16.7%	203	-19.3%	289	15.2%	524	0.2%	96	4.6%	200	4.2%
8	負債総資本比率	83.3%	-5.0%	63.4%	-11.1%	88.8%	1.1%	89.1%	-0.3%	87.2%	-1.5%	86.0%	-3.7%	56.4%	-10.7%	59.2%	-7.1%	81.1%	-1.9%	74.6%	6.0%	81.1%	13.1%	90.4%	-2.6%	86.0%	0.3%	93.1%	1.4%	87.9%	1.8%
9	負債比率	497.8%	-30.1%	173.0%	-30.2%	789.4%	9.5%	817.0%	-2.8%	678.9%	-11.3%	612.4%	-26.2%	129.3%	-24.5%	145.1%	-17.3%	430.0%	-10.0%	292.9%	23.6%	428.3%	69.1%	943.6%	-26.8%	613.8%	1.9%	1358.6%	20.7%	723.6%	14.5%
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11	自己資本	1,012	47.0%	4,545	45.9%	733	11.1%	398	8.7%	471	27.8%	174	17.4%	595	13.6%	1,323	60.9%	320	2.0%	427	16.7%	203	-19.4%	286	15.8%	524	0.2%	96	4.6%	200	4.2%
12	運転資本	573	0.2%	2,610	106.1%	640	23.5%	327	10.2%	1,310	311.8%	159	22.5%	385	52.5%	1,274	65.4%	19	-46.4%	25	-71.8%	274	-20.1%	215	6.3%	-83	-	56	3.5%	162	-4.9%
13	流動性比率	110.0%	0.1%	133.0%	14.4%	111.0%	0.2%	108.0%	0.4%	158.0%	42.0%	115.0%	4.0%	149.0%	15.7%	166.0%	8.5%	102.0%	-1.0%	102.0%	-7.5%	135.0%	-17.8%	108.0%	1.6%	97.0%	0.3%	104.0%	-1.0%	111.0%	-2.5%
14	当座比率	70.0%	12.3%	80.0%	21.0%	60.0%	0.8%	100.0%	3.0%	80.0%	45.3%	90.0%	2.6%	120.0%	18.2%	70.0%	11.0%	40.0%	-11.4%	50.0%	-12.7%	10.0%	-22.3%	80.0%	-1.2%	70.0%	-1.9%	70.0%	-9.8%	40.0%	-4.5%
15	支払余裕日数(日)	110	30.3%	122	-3.6%	126	15.5%	156	16.1%	93	8.6%	72	-26.0%	80	14.0%	120	13.4%	60	-10.3%	76	22.0%	111	5.9%	312	-27.8%	280	-22.1%	308	116.2%	71	-2.2%
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17	売掛金	3,030	-3.2%	4,354	6.0%	2,022	-12.2%	3,169	6.3%	1,290	11.3%	960	-7.0%	611	20.0%	572	20.9%	244	-26.1%	476	15.5%	618	7.3%	1,727	-24.2%	960	0.0%	600	-13.4%	296	4.1%
18	売上債権回転期間(日)	83	8.2%	93	-24.8%	80	8.9%	131	20.2%	78	10.4%	70	-19.8%	63	68.8%	58	6.0%	32	-12.3%	75	23.9%	88	7.6%	166	-54.6%	136	-14.8%	153	17.2%	57	-5.9%
19	買掛金	2,436	-15.6%	7,425	2.5%	4,653	20.2%	3,000	4.4%	2,123	10.3%	1,016	-13.9%	659	-0.9%	1,432	14.9%	366	-10.9%	1,077	35.8%	428	31.8%	1,168	-48.0%	2,065	9.3%	513	-35.2%	445	-33.9%
20	仕入債務回転期間(日)	78	-0.1%	176	-18.2%	191	13.4%	124	13.3%	129	1.7%	78	-28.5%	68	5.4%	167	-0.3%	72	2.1%	182	45.6%	64	23.5%	190	-53.4%	291	-16.9%	205	28.2%	94	-33.9%
21	棚卸資産	2,424	-15.7%	4,569	8.1%	2,949	20.8%	486	-13.4%	1,760	9.9%	237	-5.0%	252	-3.9%	1,902	42.1%	797	-4.6%	662	34.9%	259	46.8%	682	-6.3%	792	9.2%	407	63.7%	1,042	17.7%
22	棚卸資産回転期間(日)	77	-0.2%	108	-13.7%	121	14.0%	20	-6.0%	107	1.4%	18	-21.2%	26	2.2%	222	23.3%	158	9.4%	112	44.6%	39	37.6%	111	-16.2%	112	-17.0%	162	223.7%	219	17.6%
23	キャッシュ・コンバージョン・サイクル(日)	82	8.1%	25	-25.5%	10	-10.7%	27	29.1%	55	13.6%	10	627.9%	22	-1782.0%	113	68.2%	117	6.9%	5	-62.1%	63	7.9%	87	-3.4%	-43	-	111	421.4%	182	73.7%
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25	有利子負債	2,324	-15.8%	263	-24.1%	839	54.2%	1,073	1.0%	971	1.1%	0	-100.0%	8	-93.1%	454	250.8%	867	-15.3%	133	147.9%	429	43.9%	1,515	67.4%	958	-1.2%	89	47.5%	827	92.1%
26	インタレスト・カバレッジ・レシオ	199.0%	-4.5%	121.5%	41.2%	491.0%	-57.4%	324.0%	30.4%	235.0%	6.0%	724.0%	-27.1%	855.0%	-1.9%	2591.0%	-1.2%	152.0%	38.5%	1907.0%	41.8%	456.0%	4.9%	192.0%	-4.8%	103.0%	1.0%	281.0%	-26.3%	153.0%	-11.3%
27																															
28	営業活動によるCF	368	-	1,320	586.0%	-79	-	-64	-145.0%	14	-	-41	-	-84	-123.0%	-769	-	209	-	197	87.0%	98	53.0%	-423	-756.0%	-423	-756.0%	142	-	964	-10.0%
29	投資活動によるCF	-81	-	44	-	-105	-	-1	-122.0%	-2	-	1	-79.0%	0	-	-11	-	-17	-	-229	-	-1	-	-58	-	-58	-	1	-	0	-
30	財務活動によるCF	-435	-	-139	-	252	-	9	-	47	-76.0%	-27	-	-127	-	680	-	-199	-278.0%	28	-	-105	-	588	-	588	-	-119	-	-954	-
31	期末増減	-148	-	1,225	-	68	-	-56	-242.0%	58	23.0%	-67	-	-212	-200.0%	-100	-	-6	-121.0%	-4	-226.0%	-8	-	108	68.0%	108	68.0%	24	-	10	-
32	現金営業費用/日	35	-14.0%	46	26.0%	27	6.0%	25	-7.0%	18	11.0%	14	20.0%	11	-5.0%	10	22.0%	7	-9.0%	7	-5.0%	7	7.0%	7	14.0%	8	29.0%	3	-47.0%	5	1.0%
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34	純売上高	12,928	-13.0%	16,661	26.0%	9,883	6.0%	9,302	-8.0%	6,632	9.0%	4,887	20.0%	4,321	-6.0%	4,117	27.0%	2,518	-8.0%	2,502	-5.0%	2,726	7.0%	2,591	14.0%	2,723	32.0%	1,096	-47.0%	1,841	-1.0%
35	売上原価	11,420	-16.0%	15,385	25.0%	8,896	6.0%	8,847	-8.0%	5,990	8.0%	4,751	20.0%	3,556	-6.0%	3,122	15.0%	1,843	-13.0%	2,159	-7.0%	2,442	7.0%	2,244	12.0%	2,592	32.0%	914	-49.0%	1,739	0.0%
36	販管費	1,394	6.0%	1,376	37.0%	881	5.0%	442	8.0%	645	36.0%	179	9.0%	599	-3.0%	468	96.0%	678	5.0%	338	10.0%	167	20.0%	332	27.0%	169	-3.0%	177	-28.0%	139	8.0%
37	純利益	147	4.0%	239	0.0%	138	-22.0%	82	2.0%	75	2.0%	27	-6.0%	135	-11.0%	476	80.0%	18	451.0%	65	-16.0%	78	-9.0%	60	5.0%	1	39.0%	9	-5.0%	16	0.0%
38	支払利息前税引前利益	377	6.0%	279	-2.0%	203	-43.0%	152	-12.0%	174	-3.0%	40	-3.0%	197	-10.0%	635	80.0%	64	37.0%	88	-18.0%	134	-11.0%	160	5.0%	59	-8.0%	17	6.0%	58	22.0%
39	売上総利益率	11.7%	23.0%	7.7%	11.0%	10.0%	1.0%	4.9%	5.0%	9.7%	5.0%	2.8%	-20.0%	17.7%	2.0%	24.2%	45.0%	26.8%	18.0%	13.7%	12.0%	10.4%	-1.0%	13.4%	15.0%	4.8%	2.0%	16.6%	36.0%	5.6%	-10.0%
40	純利益率	2.9%	23.0%	1.7%	-22.0%	2.1%	-47.0%	1.6%	-5.0%	2.6%	-11.0%	0.8%	-19.0%	4.6%	-5.0%	15.4%	42.0%	2.5%	49.0%	3.5%	-13.0%	4.9%	-16.0%	6.2%	-8.0%	2.2%	-30.0%	1.6%	98.0%	3.2%	22.0%
41	総資産利益率	5.4%	5.0%																												