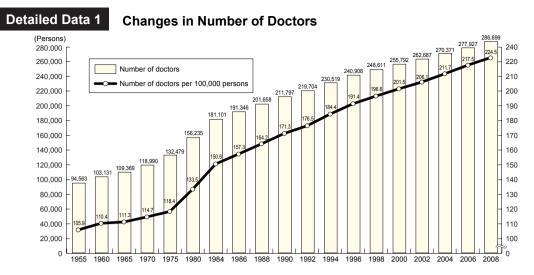
Medical Professionals

Overview

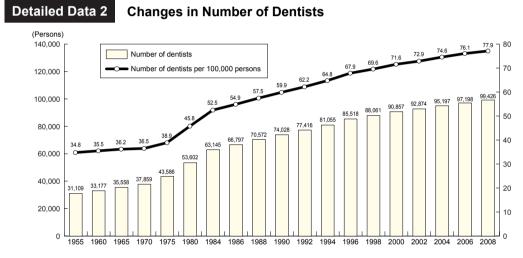
Number of Doctors, etc.

The number of doctors and dentists are increasing every year. As of December 31, 2008, there are 286,669 doctors and 99,426 dentists.

Number of Medical Professionals					
Doctors	286,699 persons				
Dentists	99,426 persons				
Pharmacists	267,751 persons				
Source: "Survey of Physicians, Dentists and Department, Minister's Secretariat,	Pharmacists 2008", Statistics and Information MHLW				
Public health nurses	53,212 persons				
Midwives	31,312 persons				
Nurses	954,818 persons				
Assistant nurses	394,430 persons				
Source: Health Policy Bureau, MHLW (2008)				
 Physical therapists (PT) 	45,358.3 persons				
Occupational therapists (OT)	26,261.3 persons				
Orthoptists	5,603.4 persons				
Speech language hearing therapists	8,583.3 persons				
Orthotists	141.9 persons				
Dental hygienists	84,777.5 persons				
Dental technicians	11,651.3 persons				
 Clinical radiologic technologists 	46,115.8 persons				
Medical technicians	59,759.4 persons				
Clinical engineers	16,559.2 persons				
Source: "Survey of Medical Institutions and Department, Minister's Secretariat, * Full-time equivalent numbers	Hospital Report 2008", Statistics and Information MHLW				
Massage and finger pressure therapists	104,663 persons				
Acupuncture therapists	92,421 persons				
Moxibustion therapists	90,664 persons				
 Judo therapists 	50,428 persons				
Department, Minister's Secretariat,	ation and Services 2010", Statistics and Information MHLW i Pref. excluded due to the impact of the Great East				
Japan Earthquake	The choluded due to the impact of the Oreat East				
 Emergency medical technicians 	37,567 persons				



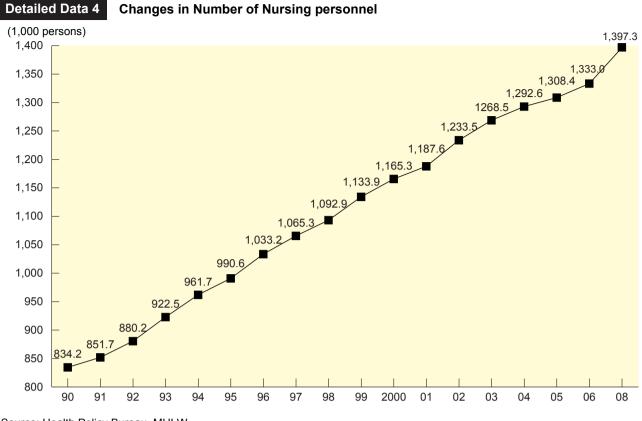
Source: "Survey of Physicians, Dentists and Pharmacists", Statistics and Information Department, Minister's Secretariat, MHLW



Source: "Survey of Physicians, Dentists and Pharmacists", Statistics and Information Department, Minister's Secretariat, MHLW



Source: "Survey of Physicians, Dentists and Pharmacists", Statistics and Information Department, Minister's Secretariat, MHLW



Source: Health Policy Bureau, MHLW

Detailed Data 5 7th Projection of Estimated Supply and Demand for Nursing Personnel

The "7th Projection of Estimated Supply and Demand for Nursing Personnel" prepared in December 2010 estimated that demand for nursing personnel will reach approx. 1.501 million while supply will be approx. 1.486 million in 2016.

Based on the "Act on Assurance of Work Forces of Nurses and Other Medical Experts" enacted in 1992 and subsequent basic guidelines based on the said Act, comprehensive efforts have been made to improve quality, secure training capacity, promote reemployment, and prevent unemployment.

(Unit: person, regular employee-equivalent)

					. ,
Category	2011	2012	2013	2014	2015
Demand prospects	1,404,300	1,430,900	1,454,800	1,477,700	1,500,900
[1] Hospitals	899,800	919,500	936,600	951,500	965,700
[2] Clinics	232,000	234,500	237,000	239,400	242,200
[3] Maternity clinics	2,300	2,300	2,400	2,400	2,400
[4] Home-visit nursing care stations	28,400	29,700	30,900	32,000	33,200
[5] Long-term care insurance facilities	153,300	155,100	157,300	160,900	164,700
[6] Social welfare facilities, in-home service facilities (excluding [5])	19,700	20,400	20,900	21,500	22,100
[6] Nursing schools, etc.	17,600	17,700	17,700	17,800	17,900
[8] Health centers and municipal facilities	37,500	37,600	37,800	38,000	38,200
[9] Offices, research institutions, etc.	13,800	14,000	14,100	14,300	14,500
Supply prospects	1,348,300	1,379,400	1,412,400	1,448,300	1,486,000
[1] Number of persons employed at the beginning of the year	1,320,500	1,348,300	1,379,400	1,412,400	1,448,300
[2] Number of persons newly graduated and employed	49,400	50,500	51,300	52,400	52,700
[3] Number of persons reemployed	123,000	126,400	129,600	133,400	137,100
[4] Reduction in number due to retirement, etc.	144,600	145,900	147,900	149,900	152,100
Difference between demand and supply prospects	56,000	51,500	42,400	29,500	14,900
(Demand prospects/supply prospects)	96.0%	96.4%	97.1%	98.0%	99.0%

(Note) The sums of breakdown items, etc. may not equal the total due to rounding.