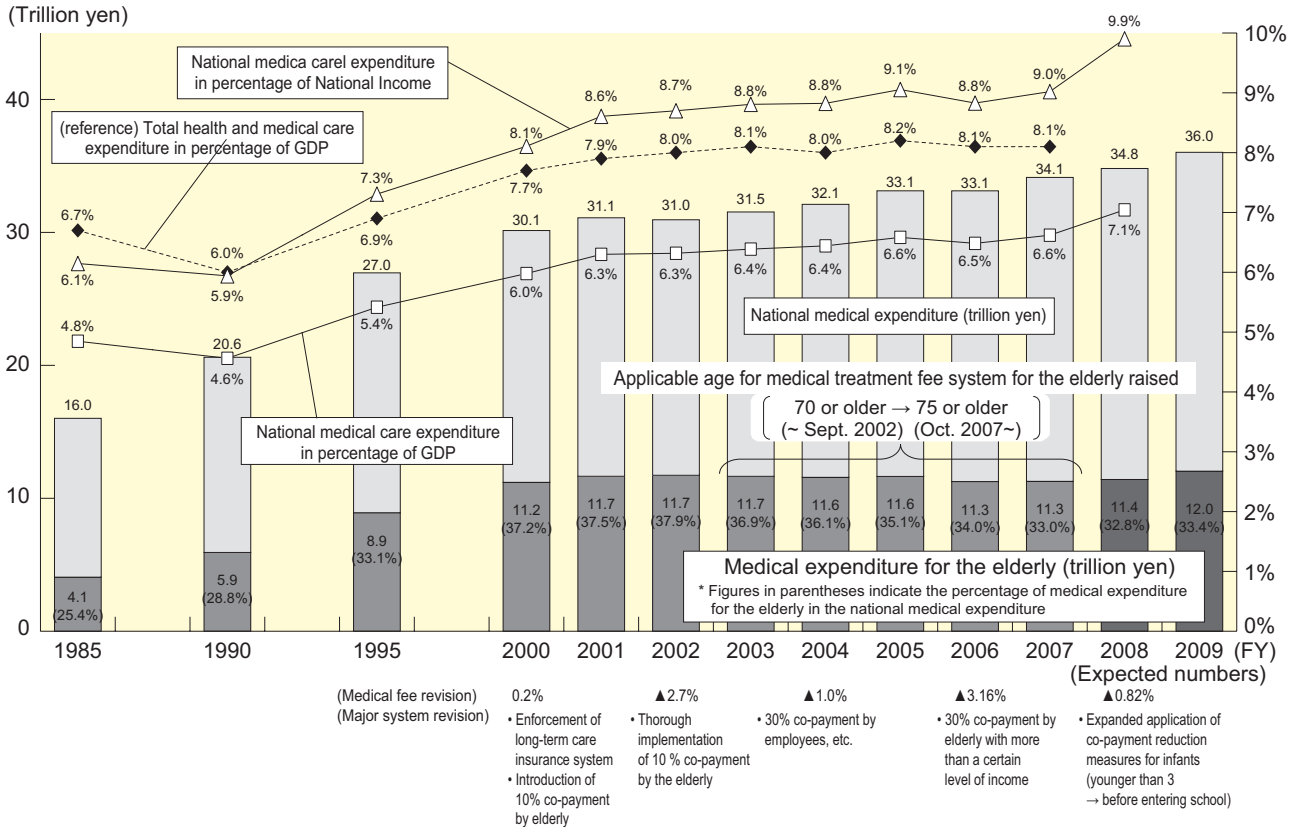


Medical Care Expenditure

Overview

Changes in Medical Care Expenditure



<Year-on-year growth rate of National Health Expenditure>

	1985	1990	1995	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
National medical care expenditure	6.1	4.5	4.5	▲1.8	3.2	▲0.5	1.9	1.8	3.2	0	3	2	3.5
Medical expenditure for the elderly	12.7	6.6	9.3	▲5.1	4.1	0.6	▲0.7	▲0.7	0.6	▲3.3	0.1	1.2	5.5
National income	7.2	8.1	▲0.3	2	▲2.8	▲1.5	0.7	1.6	0.5	2.6	0.9	▲7.1	-
GDP	7.2	8.6	1.7	0.9	▲2.1	▲0.8	0.8	1	0.9	1.5	1.0	▲4.6	-

(Note) 1. The national income and GDP are based on the national accounting announced by the Cabinet Office (December 2009). Total health and medical expenditure is the item used to compare the medical expenses among OECD countries. It includes preventative services, etc. and has a wider range of coverage than national medical care expenditure. The average ratio of medical expenditure of OECD allies in 2008 was 9.0% of GDP.

2. The figures of FY2009 national medical expenditure and medical expenditure for the elderly are expected numbers and are calculated by multiplying FY2008 figures by the growth rate of estimated medical care expenditure for FY2009. The year-on-year rate of growth for FY2009 is the growth rate of estimated medical care expenditure.

Detailed Data 1

National Medical Care Expenditure of OECD Countries (2008)

Country	Total medical care expenditure in percentage of GDP		Per capita medical care expenditure		Remarks
	(%)	Rank	(\$)	Rank	
U.S.A.	16.0	1	7,538	1	
France	11.2	2	3,696	10	
Switzerland	10.7	3	4,627	3	(*2)
Germany	10.5	4	3,737	9	
Austria	10.5	4	3,970	7	
Canada	10.4	6	4,079	5	(*2)
Belgium	10.2	7	3,677	11	(*2)
Portugal	9.9	8	2,151	23	(*1)
Netherlands	9.9	8	4,063	6	(*2)
New Zealand	9.8	10	2,683	22	
Denmark	9.7	11	3,540	12	(*1)
Greece	9.7	12	2,687	21	(*1)
Sweden	9.4	13	3,470	13	
Iceland	9.1	14	3,359	14	
Italy	9.1	14	2,870	19	
Spain	9.0	16	2,902	18	
U. K.	8.7	17	3,129	16	
Ireland	8.7	17	3,793	8	
Norway	8.5	19	5,003	2	(*2)
Australia	8.5	19	3,353	15	(*1)
Finland	8.4	21	3,008	17	
Japan	8.1	22	2,729	20	(*1)
Slovakia	7.8	23	1,738	26	
Hungary	7.3	24	1,437	27	
Luxembourg	7.2	25	4,210	4	(*1)
Czech	7.1	26	1,781	25	
Poland	7.0	27	1,213	28	
Chile	6.9	28	999	29	
Korea	6.5	29	1,801	24	
Turkey	6.0	30	767	31	(*1)
Mexico	5.9	31	852	30	
OECD Average	9.0		3,060		

Source: "OECD HEALTH DATA 2010"

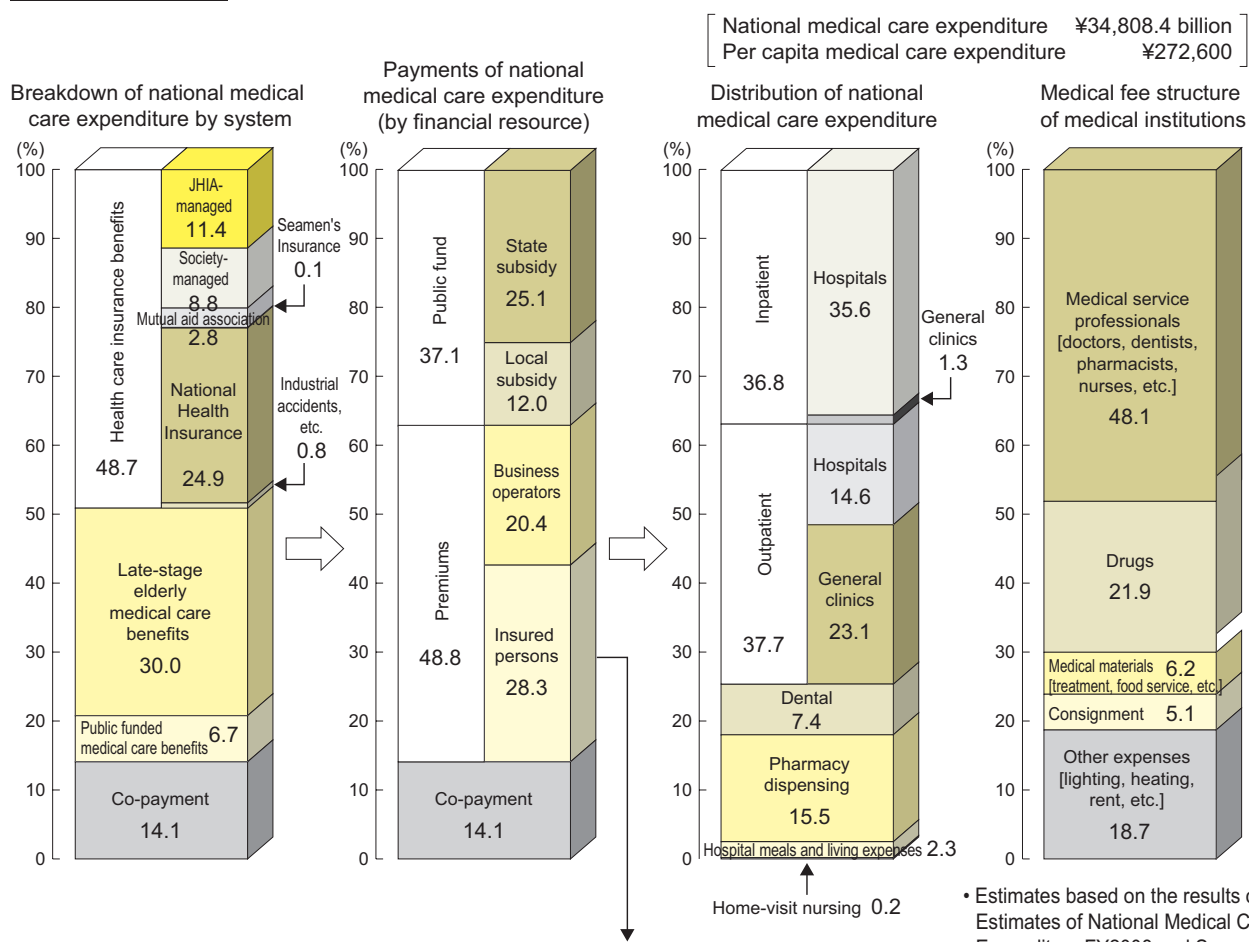
(Note) 1. The rank in this table indicates the rank among OECD member countries.

2. The figures marked with (*1) indicate the figures for 2007 (the figures for 2006 for Portugal and Luxembourg).

3. The figures marked with (*2) indicate estimates.

Detailed Data 2

Structure of National Medical Care Expenditure (FY2008)



Detailed Data 3
Changes in National Medical Care Expenditure and Percentage Distribution

Treatment type	FY1962	FY1965	FY1970	FY1975	FY1980	FY1985	FY1990	FY1995	FY2000	FY2005	FY2006	FY2007	FY2008
Estimated amount (¥100 million)													
National medical care expenditure	6,132	11,224	24,962	64,779	119,805	160,159	206,074	269,577	301,418	331,289	331,276	341,360	348,084
General medical expenditure	5,372	10,082	22,513	59,102	105,349	140,287	179,764	218,683	237,960	249,677	250,468	256,418	259,595
Hospitals	2,948	5,499	12,121	32,996	62,970	92,091	123,256	148,543	161,670	167,955	168,943	173,102	174,801
General clinics	2,424	4,583	10,392	26,106	42,379	48,195	56,507	70,140	76,290	81,722	81,525	83,316	84,794
Impatient medical fee	2,344	4,104	8,799	25,427	48,341	70,833	85,553	99,229	113,019	121,178	122,543	126,132	128,248
Hospitals	2,072	3,635	7,801	22,640	43,334	65,054	80,470	94,545	108,642	116,624	117,885	121,349	123,822
General clinics	272	469	998	2,787	5,007	5,778	5,082	4,684	4,376	4,555	4,658	4,782	4,426
Outpatient medical fee	3,028	5,978	13,714	33,675	57,008	69,454	94,211	119,454	124,941	128,499	127,925	130,287	131,347
Hospitals	875	1,864	4,320	10,356	19,636	27,037	42,786	53,997	53,028	51,331	51,058	51,753	50,979
General clinics	2,153	4,113	9,394	23,319	37,372	42,417	51,425	65,456	71,913	77,167	76,867	78,534	80,368
Dental medical fees	759	1,143	2,448	5,677	12,807	16,778	20,354	23,837	25,569	25,766	25,039	24,996	25,777
Pharmacy dispensing medical fees 3)	...	...	...	...	1,649	3,094	5,290	12,662	27,605	45,608	47,061	51,222	53,955
Hospital meals and living expenses 6)	•	•	•	•	•	•	•	10,801	10,003	9,807	8,229	8,206	8,152
Medical care fees at health service facilities for the elderly 4)	•	•	•	•	•	•	666	3,385	•	•	•	•	•
Home-visit nursing medical fees	•	•	•	•	•	•	•	210	282	431	479	518	605
Percentage distribution (%)													
National medical care expenditure	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
General medical expenditure	87.6	89.8	90.2	91.2	87.9	87.6	87.2	81.1	78.9	75.4	75.6	75.1	74.6
Hospitals	48.1	49.0	48.6	50.9	52.6	57.5	59.8	55.1	53.6	50.7	51.0	50.7	50.2
General clinics	39.5	40.8	41.6	40.3	35.4	30.1	27.4	26.0	25.3	24.7	24.6	24.4	24.4
Impatient medical fee	38.2	36.6	35.2	39.3	40.3	44.2	41.5	36.8	37.5	36.6	37.0	36.9	36.8
Hospitals	33.8	32.4	31.3	34.9	36.2	40.6	39.0	35.1	36.0	35.2	35.6	35.5	35.6
General clinics	4.4	4.2	4.0	4.3	4.2	3.6	2.5	1.7	1.5	1.4	1.4	1.4	1.3
Outpatient medical fee	49.4	53.3	54.9	52.0	47.6	43.4	45.7	44.3	41.5	38.8	38.6	38.2	37.7
Hospitals	14.3	16.6	17.3	16.0	16.4	16.9	20.8	20.0	17.6	15.5	15.4	15.2	14.6
General clinics	35.1	36.6	37.6	36.0	31.2	26.5	25.0	24.3	23.9	23.3	23.2	23.0	23.1
Dental medical fees	12.4	10.2	9.8	8.8	10.7	10.5	9.9	8.8	8.5	7.8	7.6	7.3	7.4
Pharmacy dispensing medical fees 3)	...	...	...	...	1.4	1.9	2.6	4.7	9.2	13.8	14.2	15.0	15.5
Hospital meals and living expenses 6)	•	•	•	•	•	•	•	4.0	3.3	3.0	2.5	2.4	2.3
Medical care fees at health service facilities for the elderly 4)	•	•	•	•	•	•	0.3	1.3	•	•	•	•	•
Home-visit nursing medical fees	•	•	•	•	•	•	•	0.1	0.1	0.1	0.1	0.2	0.2

Source: "Estimates of National Medical Care Expenditure", Statistics and Information Department, Minister's Secretariat, MHLW
 (Note) 1. With the enforcement of long-term care insurance system in April 2000, some of the expenses that were subjected to national medical care expenditure were transferred to long-term care insurance fees and are no longer included in national medical expenditure on and after FY2000.

2. Estimation of figures in this table has been made since FY1962.

3. Pharmacy dispensing was included in outpatient medical fees until they were newly classified as a separate item in FY1977.

4. Medical care fees at health service facilities for the elderly are not included in national health expenditure on and after FY2000 because the these fees are those who are certified for long-term care need.

5. Estimated amounts of co-payments for the period between FY1996 and FY2002 were corrected and thus figures for this period do not match those provided in the reports for the respective FY.

6. The figures for FY2005 indicate "hospital meal expenses" (total amount of hospital meal expenses and standard co-payment) and figures for FY2006 indicate the total amount of hospital meal expenses, standard co-payment for meal expenses, hospital living expenses, and standard co-payment for living expenses.

Detailed Data 4
Changes in Health Expenditure for the Elderly in the Later Stage of Life

	FY	Total	Medical fees			Pharmacy dispensing	Hospital meals and living	Health service facilities for the elderly	Home-visit nursing	Medical fee allowance, etc.	
			Inpatient	Outpatient	Dental						
Actual amount (¥100 million)	FY1983	33,185	31,966	17,785	13,405	776	640	•	•	•	579
	FY1984	36,098	34,645	19,725	14,025	895	689	•	•	•	764
	FY1985	40,673	38,986	22,519	15,433	1,034	785	•	•	•	902
	FY1986	44,377	42,445	24,343	16,924	1,178	902	•	•	•	1,030
	FY1987	48,309	46,104	26,247	18,605	1,252	1,037	•	•	•	1,168
	FY1988	51,593	49,138	27,798	19,975	1,365	1,133	•	26	•	1,296
	FY1989	55,578	52,573	29,400	21,743	1,430	1,312	•	253	•	1,441
	FY1990	59,269	55,669	30,724	23,315	1,630	1,457	•	619	•	1,523
	FY1991	64,095	59,804	32,325	25,705	1,773	1,689	•	970	•	1,633
	FY1992	69,372	64,307	35,009	27,249	2,049	1,992	•	1,442	5	1,626
	FY1993	74,511	68,530	36,766	29,536	2,228	2,529	•	1,888	29	1,535
	FY1994	81,596	72,501	38,235	31,790	2,476	3,133	1,855	2,582	86	1,439
	FY1995	89,152	75,910	38,883	34,319	2,708	3,909	4,678	3,259	174	1,224
	FY1996	97,232	82,181	42,314	36,789	3,078	4,620	4,816	4,198	323	1,094
	FY1997	102,786	85,475	44,205	37,965	3,305	5,606	4,869	5,285	479	1,073
	FY1998	108,932	88,881	46,787	38,584	3,511	6,900	4,967	6,426	657	1,101
	FY1999	118,040	94,653	49,558	41,181	3,915	8,809	5,115	7,436	858	1,169
	FY2000	111,997	94,640	48,568	41,871	4,200	10,569	4,612	670	235	1,271
	FY2001	116,560	97,954	50,296	43,243	4,416	12,462	4,677	-2	191	1,277
	FY2002	117,300	97,155	51,198	41,434	4,522	13,913	4,689	-1	192	1,352
FY2003	116,523	95,653	51,828	39,609	4,216	14,711	4,645	-1	174	1,342	
FY2004	115,763	94,429	52,048	38,371	4,010	15,143	4,654	-0	190	1,347	
FY2005	116,443	94,441	52,867	37,726	3,848	15,777	4,679	-0	205	1,342	
FY2006	112,594	91,492	51,822	36,129	3,540	15,579	3,970	-0	225	1,329	
FY2007	112,753	91,048	52,167	35,524	3,357	16,245	3,877	-	239	1,344	
FY2008	114,145	91,558	53,009	35,029	3,520	17,035	3,850	-0	264	1,438	
FY2009	120,108	95,672	55,594	36,381	3,698	18,717	3,914	0	289	1,517	

Source "Annual Report on Medical Care Service Programs for the Late-Stage Elderly", Health Insurance Bureau, MHLW

(Note) 1. Terms are defined as follows.

- a. Medical fees: Expenses paid for medical care services received at insurance medical care facilities providing insured services, etc. (excluding insurance pharmacies, etc.). (Benefit in kind)
 - b. Pharmacy dispensing: Expenses paid for drugs supplied at insurance pharmacies, etc. (Benefit in kind)
 - c. Meal and living: Meal and living expenses during hospitalization.(Benefit in kind)
 - d. Home-visit nursing: Expenses paid for home-visit nursing care services received that are provided by the offices of the specified service providers(Benefit in kind)
 - e. Medical treatment, etc.: Expenses paid for prosthetic devices supplied or treatment by judo therapists received in accordance with Articles 77 and 83 of the Act on Assurance of Medical Care for Elderly People (Benefit in cash)
 - f. Expenses include co-payment, standard co-payment for mail/living expenses, and basic fees of home-visit nursing.
2. The figures up to March 2008 are for those subjected to medical services that are provided in the Health and Medical Services Act for the Aged.